

Số: 34/CBTT/2026

Phú Lợi, ngày 21 tháng 9 năm 2026
Phu Loi, September 21, 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi: - Ủy ban chứng khoán Nhà nước
- Sở Giao dịch Chứng khoán thành phố Hồ Chí Minh
To: - The State Securities Commission.
- HCM Stock Exchange.

1. Tên tổ chức: CÔNG TY CP – TỔNG CÔNG TY NƯỚC – MÔI TRƯỜNG BÌNH DƯƠNG

Name of organization: BINH DUONG WATER – ENVIRONMENT CORP. - JSC

- Mã chứng khoán/Stock Code: **BWE**
- Địa chỉ: Số 11 Ngô Văn Trị, Phường Phú Lợi, TP. Hồ Chí Minh
- Add: No.11, Ngo Van Tri Street, Phu Loi Ward, Ho Chi Minh City
- Điện thoại liên hệ: 02743 824245 Fax: 02743897722
- Tel: 02743 824245 Fax: 02743897722

2. Nội dung thông tin công bố: Báo cáo Kết quả đợt chào bán cổ phiếu ra công chúng (theo Giấy chứng nhận đăng ký chào bán cổ phiếu ra công chúng số 318/GCN-UBCK do Phó Chủ tịch Ủy ban Chứng khoán Nhà nước cấp ngày 30/06/2026).

Contents of Information Disclosure: Report on the results of the public offering (according to the Certificate of Registration for Public Offering of Shares No. 318/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on 30/06/2026

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 21/09/2026 tại đường dẫn: www.biwase.com.vn. /This information was published on the company's website on September 21, 2026, as in the link: <http://www.biwase.com.vn>.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố /We hereby certify that the information provided is true and correct and we bear the full responsibility to the law./.

Đại diện tổ chức/Organization representative

Người Ủy quyền CBTT/Person authorized to disclose information



Dương Anh Thư

**BINH DUONG WATER - ENVIRONMENT
CORPORATION JSC**

No.: 1101 /TCTBWE-KH

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Phu Loi, September 21, 2026



REPORT

Results of the public offering

(according to the Certificate of Registration for Public Offering of Shares No. 318/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on 30/06/2026)

To:
State Securities Commission
Ho Chi Minh City Stock Exchange (HSX)
Vietnam Securities Depository and Clearing Corporation
(VSDC)

I. ABOUT THE ISSUER

1. Name of Issuer *(in full)*: **Binh Duong Water – Environment Corporation JSC**
2. Abbreviation: BIWASE
3. Head office address: No. 11, Ngo Van Tri Street, Phu Loi Ward, Ho Chi Minh City, Vietnam
4. Telephone number: (0274) 3835679 Fax number: (0274) 3827738
Website: <https://biwase.com.vn/>
5. Charter capital: 2,199,286,440,000 VND (in words: Two thousand one hundred and ninety-nine billion two hundred and eighty-six million four hundred and forty thousand VND).
6. Stock code: BWE
7. Place of opening a current account: Joint Stock Commercial Bank for Investment and Development of Vietnam – Binh Duong Branch. Account number: 6500000105.
8. The Certificate of Enterprise Registration No. 3700145694 issued by the Department of Planning and Investment of Binh Duong Province for the first time on 07/02/2006 and the Department of Finance of Ho Chi Minh City issued for the 21st change registration on 18/07/2025.
9. Establishment and operation license *(if applicable in accordance with specialized laws)*: Not applicable.

II. OFFERING PLAN

1. Stock name: Shares of Binh Duong Water and Environment Corporation
2. Stock type: Common stock
3. Number of shares to be offered: 31,418,377 shares, of which:
 - Number of shares of the issuer: 31,418,377 shares;
 - Number of shareholders/owners/members to be offered: 0 shares.
4. Offering price: 37,000 VND/share.
5. Total estimated value of mobilized capital: 1,162,479,949,000 VND, of which:
 - Value of mobilized capital of the issuing organization: 1,162,479,949,000 VND;

- Value of mobilized capital of shareholders/owners/members: 0 VND.

6. Distribution method: Offering to existing shareholders by exercising the right to buy shares.

7. Time to receive registration for purchase and payment:

- Time to register to buy and pay money of existing shareholders: From 06/08/2026 to 07/09/2026.

- Time to register to buy and pay for the remaining undistributed shares of the offering to other investors: From 15/09/2026 to 21/09/2026.

8. Closing date of the offering: 21/09/2026.

9. Expected date of share transfer: It is expected that from October 2026 after Binh Duong Water – Environment Corporation JSC completes the registration of additional shares to be issued at the Vietnam Securities Depository and Clearing Corporation (VSDC) and lists additional shares to be issued at the Ho Chi Minh City Stock Exchange.

III. RESULTS OF THE STOCK OFFERING ⁽¹⁾

Who buys stocks	Offering price (VND/sh are)	Number of shares offered for sale	Number of shares registered for purchase	Number of shares distributed	Number of investors registered to buy	Number of Distributed Investors	Number of investors not distributed	Remaining shares	Shares Distributed ⁽³⁾
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)= (6)-(7)	(9)=(3)-(5)	(10)
1. Public offering of shares	37.000	31.418.377	24.791.283	24.791.283	1.677	1.677	0	6.627.094	78,91%
2. Handling of undistributed stocks	37.000	6.627.094	6.627.094	6.627.094	12 ⁽²⁾	12	0	0	21,09%
Total	37.000	31.418.377	31.418.377	31.418.377	1.683	1.683	0	6.627.094	100%
1. Domestic investors	37.000	30.669.945	30.881.259	30.881.259	1.622	1.622	0	0	99,79%
2. Foreign investors and economic organizations with foreign investors holding more than 50% of charter capital	37.000	748.732	537.118	537.118	61	61	0	0	0,21
Total	37.000	31.418.377	31.418.377	31.418.377	1.683	1.683	0	0	100%

(1) The data compiled by the Company itself is based on the general list of securities holders exercising the right VNEXRTVSDDB019848/VSDWBWEXX dated 27/07/2026 issued by VSDC (for deposited shares) and registered to buy shares of undeposited shareholders and deposit money into the Company's escrow account.

(2) Of the 12 investors who registered to buy the remaining shares that have not been fully distributed, there are 06 investors who are existing shareholders of the Company, so the total number of investors registered to buy the issuance is 1,683 investors.

(3) The ratio of distributed shares is calculated as the number of shares distributed (column 5) divided by the total number of shares offered for sale (31,418,377 shares).

1. In case of issuance guarantee, stating the results of distribution of shares to the underwriter as committed in the contract: None.

2. In case of distribution of the remaining number of shares determined by one or several investors: The number of shares, the ratio of the offering to each investor and their related persons on the charter capital in this offering and in the offerings and issuances in the last 12 months and the ownership ratio of each investor and their related persons after the offering: specified in Appendix 01 attached.

The above investors are not subject to the provisions of Clause 2, Article 195 of the Law on Enterprises 2020 and Clause 3, Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020.

IV. SUMMARY OF RESULTS OF THE STOCK OFFERING

1. Total number of shares distributed: 31,418,377 shares, equivalent to 100% of the total number of shares offered, of which:

- Number of shares of the issuer: 31,418,377 shares;
- Number of shares of shareholders/owners/members: 0 shares.

2. Total proceeds from the offering: VND 1,162,479,949,000, of which:

- Total amount of the issuer: 1,162,479,949,000 VND;
- Total amount of shareholders/owners/members offering for sale: 0 VND.

Notes:

The cash balance shown on the Written Confirmation dated 21/09/2026 of the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Binh Duong Branch on the confirmation of the balance of the escrow account as of 21/09/2026 is 1,162,478,937,695 VND, the difference (1,011,305) of VND compared to the proceeds from the above offering is due to the following reasons:

- + The balance at the beginning of the period (as of 06/08/2026) is 0 VND;*
- + Interest arising on the account in the period is: 154,695 VND;*
- + Transfer fee from the account of the Vietnam Securities Depository and Clearing Corporation (VSDC) to the escrow account to receive money for the purchase of shares of the Company (VSDC has deducted the transfer fee when transferring the money for the purchase of shares): 1,100,000 VND;*
- + Account management fee incurred on the account in the period is 66,000 VND;*

3. Total cost: 440,600,000 VND.

- Issuance consultancy fee: 350,000,000 VND.
- Capital audit fee: 28,000,000 VND
- Fee for licensing the additional public offering of securities: 25,000,000 VND
- Expenses for transferring securities purchase money from shareholders (VSD): 1,100,000 VND.
- Cost of closing the list of shareholders: 10,500,000 VND.
- Cost of publishing in newspapers to implement information disclosure: 26,000,000 VND.

4. Total net revenue from the offering: VND 1,162,039,349,000.

V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING ⁽⁴⁾

1. Capital structure

TT	Categories	Number of Shareholders	Number of shares owned	Value of shares owned at par value	Ownership Ratio
I	Domestic and foreign shareholders	3.320	251.347.021	2.513.470.210.000	100%
1	Domestic	3.201	245.570.878	2.455.708.780.000	97,70%
1.1	State	1	42.750.000	427.500.000.000	17,01%
1.2	Organization	32	141.178.417	1.411.784.170.000	56,17%
1.3	Personal	3.168	61.642.461	616.424.610.000	24,52%
2	Overseas	119	5.776.143	57.761.430.000	2,30%
2.1	Foreign organizations and economic organizations with foreign investors holding more than 50% of charter capital	33	4.310.493	43.104.930.000	1,71%
2.2	Personal	86	1.465.650	14.656.500.000	0,58%
	Total (1+2)	3.320	251.347.021	2.513.470.210.000	100%
II	Founding shareholders, major shareholders, other shareholders	3.320	251.347.021	2.513.470.210.000	100%
1	Founding Shareholders	-	-	-	-
2	Major shareholders	3	162.682.542	1.626.825.420.000	64,72%
3	Shareholders holding less than 5% of voting shares	3.317	88.664.479	886.644.790.000	35,28%
	Total (1+2+3)	3.320	251.347.021	2.513.470.210.000	100%

2. List and ownership ratio of major shareholders

TT	Shareholder Name	Business Registration Certificate Number or other equivalent documents/Citizen Identity Card/Passport	Number of shares owned	Ownership Ratio
1	Becamex Industrial Investment and Development Group - JSC	3700145020	42.750.000	17,01%
2	Thu Dau Mot Water Joint Stock Company	3702226772	94.050.000	37,42%
3	Biwase Construction – Power Joint Stock Company	3702915564	25.882.542	10,30%
	Total		162.682.542	64,72%

(4) The capital structure and the list and ownership ratio of major shareholders shall be compiled by the Company based on the general list of holders of securities exercising rights No. VNEXRTVSDB019848/VSDBWEXX dated 27/07/2026 issued by VSDC and the results of the additional offering of shares to existing shareholders of the Company.

VI. Enclosed documents

1. A written certification of the bank where the escrow account is opened on the proceeds from the offering;
2. Resolution of the Board of Directors No. 48/NQ-HDQT dated 02/07/2026 on approving the distribution of shares to existing shareholders;
3. Official Letter No. 822/TCTBWE-KH dated 08/7/2026 of Binh Duong Water – Environment Corporation JSC (stock code: BWE) etc. adjusting the time for transfer of share purchase rights in Notice No. 799/TCTBWE-KH dated 06/7/2026
3. Resolution of the Board of Directors No. 63/NQ-HDQT dated 11/09/2026 on the approval of the results of the share offering and the plan to handle the remaining undistributed shares;
4. Resolution of the Board of Directors No. 65/NQ-HDQT dated 14/09/2026 on approving the list of investors who are entitled to distribute the undistributed shares in the offering to existing shareholders;
5. Resolution of the Board of Directors No. 71/NQ-HDQT dated 21/09/2026 on approving the results of the issuance of additional shares to the public and the end of the issuance to increase charter capital;

Phu Loi, September 2026

**BINH DUONG WATER - ENVIRONMENT
CORPORATION JSC
CHAIRMAN**

(Signed)

Nguyen Van Thien

Appendix 01: List of Investors to be distributed the remaining shares that have not been fully distributed in the offering to the Shareholders

(Attached to the Resolution of the Board of Directors No.NQ-HDQT dated 21/09/2026)

TT	Investor Name	NNB/NCLQ NNB	CCCD Number	Number of shares owned before the offering (on the date of the Joint Stock Exchange)	Number of shares exercised (Phase 1)	Remaining shares distributed (Phase 2)	Offering price	Number of shares, share offering rate distributed in the offering			Number of shares owned after the offering	Ownership ratio after the offering
								Total number of shares distributed in this offering (Phase 1 + Phase 2)	Rates distribut ed in this offering (%)	Rates delivered in other issuances in the last 12 months		
I	Investors who buy the remaining shares that have not been fully distributed (12 Domestic investors)											
1	Nguyen Van Thien		074057000194	10.216.212	1.459.458	187.000	37.000	1.646.458	5,24%	-	11.862.670	4,72%
2	Ngô Văn Lui		74067000215	22.778	3.254	30.000	37.000	33.254	0,11%	-	56.032	0,02%
3	Mai Song Hao		070081004589	86.754	12.393	30.000	37.000	42.393	0,13%	-	129.147	0,05%
4	Nguyen Thi Mong Thuong	KTT	074185000323	5.700	814	10.000	37.000	10.814	0,03%	-	16.514	0,01%
5	Pham Thi Tuyet Mai	-	074183000281	40.506	5.786	10.000	37.000	15.786	0,05%	-	56.292	0,02%
6	Nguyen Tuong Huy	-	001202002334	0	-	100.000	37.000	100.000	0,32%	-	100.000	0,04%
7	Phan Hung Anh	-	034069007868	0	-	100.000	37.000	100.000	0,32%	-	100.000	0,04%
8	Nguyen Ngoc Toan	-	079083031800	0	-	6.000.000	37.000	6.000.000	19,10%	-	6.000.000	2,39%
9	Pham Thuy Kieu	-	0741800000253	18.461	2.637	50.000	37.000	52.637	0,17%	-	71.098	0,03%

TT	Investor Name	NNB/NCLQ NNB	CCCCD Number	Number of shares owned before the offering (on the date of the Joint Stock Exchange)	Number of shares exercised (Phase 1)	Remaining shares distributed (Phase 2)	Offering price	Number of shares, share offering rate distributed in the offering			Number of shares owned after the offering	Ownership ratio after the offering
								Total number of shares distributed in this offering (Phase 1 + Phase 2)	Rates distribut ed in this offering (⁵)	Rates delivered in other issuances in the last 12 months		
10	Vu Thi Hai Ngoc	-	064188005803	0	-	100.000	37.000	100.000	0,32%	-	100.000	0,04%
11	Nguyen Thanh Phat	-	070089002864	0	-	5.000	37.000	5.000	0,02%	-	5.000	0,00%
12	Do Minh Tuan	-	074084000207	0	-	5.094	37.000	5.094	0,02%	-	5.094	0,00%
	Total			10.390.411	1.484.342	6.627.094		8.111.436	25,82%		18.501.847	7,36%
II	The Investor's related person buys the remaining shares											
1	Nguyen Thi Ngoc Thanh (Son of Mr. Nguyen Van Thien)	Deputy General Director cum Director	074186000264	1.243.000	177.571	-	37.000	177.571	0,57%	-	1.420.571	0,49%
2	Nguyen Thanh Dong (Son-in- law of Mr. Nguyen Van Thien)		074086000768	12.000	1.714	-	37.000	1.714	0,01%	-	13.714	0,005%
III	Information about investors who buy the remaining undistributed shares and their related persons on the charter capital in the offerings and issuances in the last 12 months: In the last 12 months, the Company has not conducted any other offerings and issuances.											

(5) The ratio distributed in this offering is calculated as the total number of shares distributed in this offering divided by the total number of shares registered for offering (31,418,377 shares).

(6) The ownership ratio after the offering is calculated as the number of shares owned after the offering divided by the total number of shares after the offering (251,347,021 shares).